ESTABLISHED GOLD PRODUCER

Financial snapshot

Ticker

ASX:AGD | TSX-V: AGLD

Share price as at 9 Nov 2023

$0.027

Trading range 12 months

$0.02 - $0.059

Market capitalisation

$16.5 million

Issued Capital – Ordinary Shares

612.3 million

Current cash (30 Sept 2023)

$A2.0m

Board and Management

Non-Executive Director & Chairman
Eduardo Elsztain

Executive Director & CEO
Stabro Kasaneva

Non-Executive Director
Saul Zang

Non-Executive Director
Pablo Vergara Del Caril

Non-Executive Director
Robert Trzebski

Non-Executive Director
Ben Jarvis

Vice President of Operations
Rodrigo Ramirez

Chief Financial Officer
Jose Bordogna

Austral Gold provides UNIQUE exposure to gold production, exploration, and investment in the Americas.

The company is a growing gold and silver mining producer building a portfolio of quality assets in the Americas. Austral continues to lay the foundation for its growth strategy by advancing its attractive portfolio of producing and exploration assets.

Gold Production

- PROFITABLE operations delivering positive cash flow since 2012.
- INSTALLED production capacity with two agitation and heap leaching plants in Argentina and Chile.

Gold Exploration

- TARGETING high and low sulfidation epithermal gold and silver deposits in a high-quality land portfolio.
- STRATEGICALLY located in well-known gold mineral endowments in the Americas.

Gold Investments

- EXPANDING exposure through equity investments in public and private mining companies.
- SEEKING strategic alliances with other mining companies to leverage and accelerate growth.

Austral Gold's flagship Guanaco-Amancaya Mine Complex in Chile is targeting gold production of up to 30,000 gold equivalent ounces in FY2023.

AUSTRALGOLD

Guanaco Amancaya Mine Metrics

2022-2033

Next Phase Per Technical Report

Pre-Tax Free Cash Flow

US$133 million

After-Tax NPV (Disc rate: 6.9%)

US$77 million

Mineral Reserves

350,000 AuEq Oz

Mineral Resources

625,000 AuEq Oz

Significant Re-Rating Potential

01

INCREASE PRODUCTION AT GUANACO AMANCAYA MINE COMPLEX.

Near-term infill drilling to recategorize inferred resources to reserves.

02

RE-START OPERATIONS AT CASPOSO MANANTIALES MINE COMPLEX.

Advancing to consolidate a mineral resource inventory.

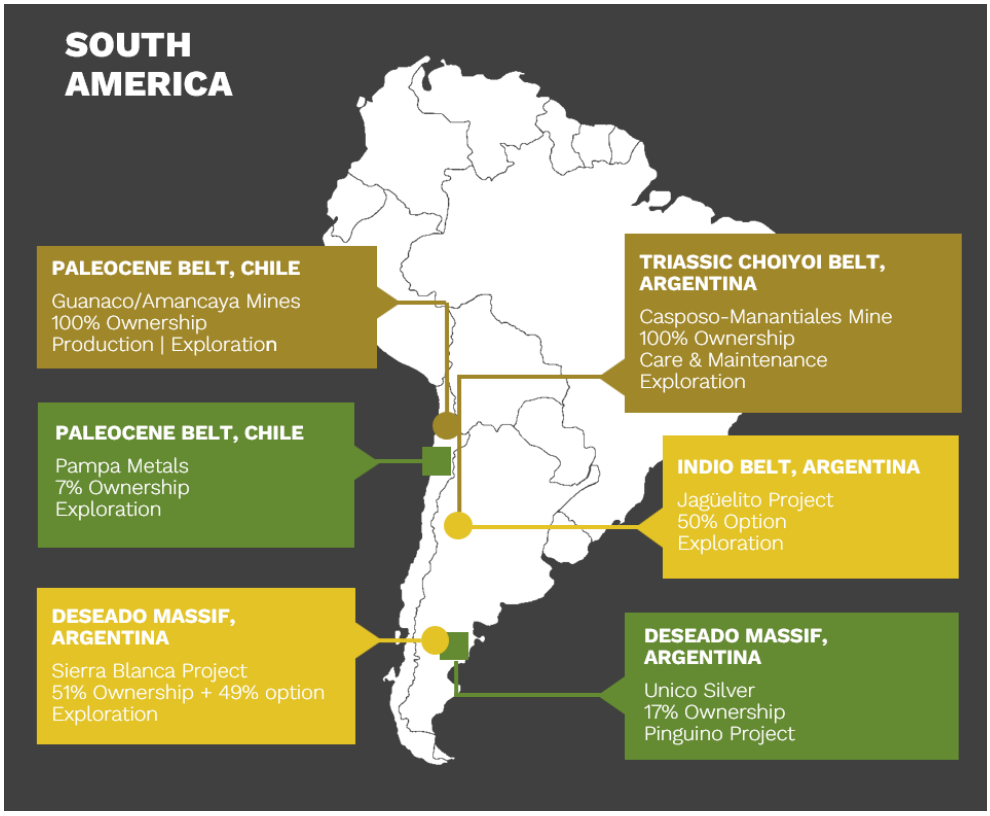
03

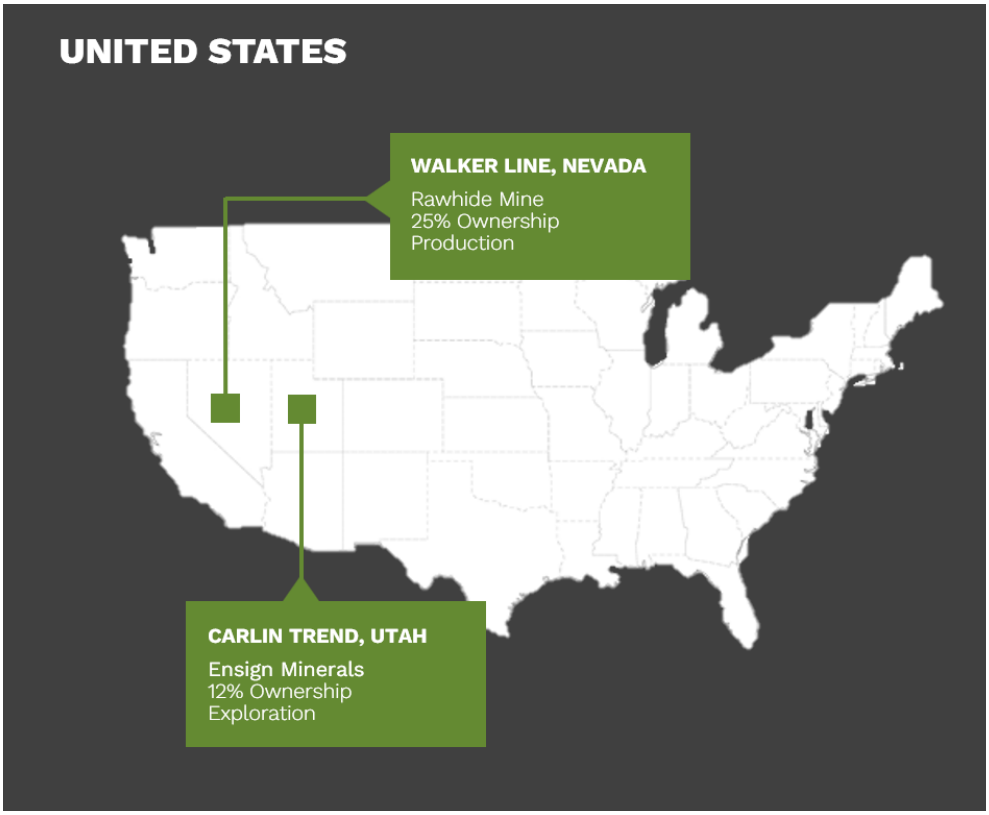
DISCOVER A NEW GOLD AND SILVER DEPOSIT THROUGH EXPLORATION.

Existing high-quality portfolio with several opportunities.

High-quality portfolio

Our projects are located in rich mineral provinces in Chile, Argentina and the United States.





Contact

Jose Bordogna
Chief Financial Officer
+61 466 892 307
info@australgold.com
australgold.com

South America
+54 11 4323 7500

North America
+1 604 868 9639